

600496

2010-034

**长江精工钢结构（集团）股份有限公司关于公司控股公司
安徽墙煌彩铝科技有限公司股权资产出让暨关联交易的公告**

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		A	B	C=B-A	% D=C/A×100
	5	5137.89	5758.41	620.52	12.08
	6	5697.89	5758.41	620.52	12.08

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$$P_n = R_{n+1} \times$$

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WACC

$$WACC = K_e \times \frac{E}{D+E} + K_d \times \frac{D}{D+E} \times (1 - T)$$

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Ke

Kd

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E/(D+E)

D/(D+E)

$$Ke = Rf + \quad \times \quad RPm + Rc$$

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		A	B	C=B-A	% D=C/A×100
	1	8831.40	8933.46	102.06	1.16
	2	24300.38	24726.04	425.66	1.75
	3	15370.12	15567.24	197.12	1.28
	4	3289.61	2897.63	-391.98	-11.92
	5	5137.89	5758.41	620.52	12.08
	6	5137.89	5758.41	620.52	12.08
	7	0.55	0.55	0.00	0.00
	8	360.45	360.45	0.00	0.00
	9	33131.77	33659.50	527.72	1.59
	10	4675.46	4675.46	0.00	0.00
	11	20000.00	20000.00	0.00	0.00
	12	24675.46	24675.46	0.00	0.00
	13	8456.31	8984.04	527.72	6.24

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2010 9 30

33131.77

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2010 9 30

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	6	5137.89	5758.41	620.52	12.08
	7	0.55	0.55	0.00	0.00
	8	360.45	360.45	0.00	0.00
	9	33131.77	33659.50	527.72	1.59
	10	4675.46	4675.46	0.00	0.00
	11	20000.00	20000.00	0.00	0.00
	12	24675.46	24675.46	0.00	0.00
	13	8456.31	8984.04	527.72	6.24

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